



BODAL CHEMICALS LTD.

Reg. Office : Plot No. 123 & 124, Phase-I, G.I.D.C., Vatva, Ahmedabad-382 445.

Un-Audited Financial Result (Provisional) for the Quarter ended on 31st December, 2011 (Rs. in Lacs)

Sr. No.	PARTICULARS	Un-audited Figures for the Quarter ended on			Un-Audited Figures for the Nine months ended on		Audited Figures for the year ended on
		31/12/2011	30/09/2011	31/12/2010	31/12/2011	31/12/2010	31/03/2011
1	(a) Net Sales/Income From Operations	14577.33	13839.19	13487.15	44592.72	41169.09	57087.32
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	62.94
	Total	14577.33	13839.19	13487.15	44592.72	41169.09	57150.26
2	Expenditure						
	(a) (Increase)/Decrease in Stock in Trade & work in progress	(392.34)	(692.06)	(1478.63)	(832.29)	(1994.59)	(2439.50)
	(b) Consumption of Raw Materials	10011.73	9430.29	9402.24	29820.48	27800.21	38242.38
	(c) Purchase of traded goods	2320.35	1301.04	358.87	3996.55	808.15	1901.59
	(d) Manufacturing Expenditure	1813.79	1871.26	1823.09	5301.41	5253.13	6720.75
	(e) Employees Cost	897.95	674.92	800.25	2312.67	2112.84	2793.35
	(f) Depreciation/Amortisation	411.85	408.84	376.27	1223.55	979.17	1379.89
	(g) Other Expenditures	1553.16	1108.83	1014.80	3564.27	2485.45	3864.50
	(h) TOTAL	16616.49	14103.12	12296.89	45386.64	37444.36	52462.96
3	Profit/(Loss) from Operations before Interest & Exceptional Item (1-2)	(2039.16)	(263.93)	1190.26	(793.92)	3724.73	4687.30
4	Other Income	51.50	17.42	18.06	81.25	68.77	92.21
5	Profit/(Loss) before Interest & Exceptional Item(3+4)	(1987.66)	(246.51)	1208.32	(712.67)	3793.50	4779.51
6	Interest & Financial Charges	960.10	768.49	615.20	2393.44	1700.27	2263.02
7	Profit/(Loss) after Interest but before Exceptional Item (5-6)	(2947.76)	(1015.00)	593.12	(3106.11)	2093.23	2516.49
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) before tax	(2947.76)	(1015.00)	593.12	(3106.11)	2093.23	2516.49
10	Provision for Taxation						
	- Deferred Tax-Liability/(Assets)	(950.18)	(321.45)	191.27	(992.01)	680.07	766.44
	- Income Tax	0.16	(170.31)	118.06	0.48	416.72	500.96
	- MAT Credit	0.00	170.47	(117.95)	0.00	(416.40)	(500.31)
11	Net Profit/(Loss) from ordinary activities after Tax	(1997.74)	(693.71)	401.74	(2114.58)	1412.84	1749.40
12	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period	(1997.74)	(693.71)	401.74	(2114.58)	1412.84	1749.40
14	Paid-up Equity Share Capital (Face value Rs. 2/- each share)	2182.15	1990.23	1990.23	2182.15	1990.23	1990.23
15	Reserves excluding Revaluation Reserves						4810.46
16	Earning per Share (EPS) Basic EPS (Rs.)	(1.82)	(0.70)	0.40	(1.94)	1.42	1.76
17	Earning per Share (EPS) Diluted EPS (Rs.)	(1.82)	(0.59)	0.40	(1.94)	1.42	1.49
18	Public Share Holding						
	- Number of Equity Shares	30201304	25566384	25786805	30201304	25786805	25786805
	- Percentage of Shareholding	27.68	25.69	25.91	27.68	25.91	25.91
19	Promoters & Promoters group shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	58966910	57277410	61994979	58966910	61994979	57293117
	- Percentage of shares (as a % of the total shareholding of Promoters & Promoters Group)	74.73	77.46	84.09	74.73	84.09	77.71
	- Percentage of shares (as a % of the total share capital of the company)	54.05	57.56	62.30	54.05	62.30	57.57
	b) Non-encumbered						
	- Number of Shares	19939156	16667716	11729726	19939156	11729726	16431588
	- Percentage of shares (as a % of the total shareholding of Promoters & Promoters Group)	25.27	22.54	15.91	25.27	15.91	22.29
	- Percentage of shares (as a % of the total share capital of the company)	18.27	16.75	11.79	18.27	11.79	16.52

NOTES : (1) The paid up capital has been enhanced due to allotment of 95,95,860 equity shares of Rs.2/- each fully paid with premium Rs.10.60 pursuant to warrant conversion on 10th November, 2011. (2) The above result has been considered and approved by Audit Committee and subsequently by the Board of Directors at the meeting held on 31st March, 2012. Limited Review has been carried out by the statutory auditor of the company as per clause 41 of the listing agreement. (3) Bodal Chemicals Ltd. has only one segment of activity named 'Chemicals' i.e. Dyes, Dye Intermediates and Basic Chemicals. (4) Number of investor's complaints for the quarter ended on 31st December, 2011 at the beginning-3, received-4, disposed off-6 and unresolved at the end of the quarter are 1. (5) To facilitate comparison, re-grouping has been made, wherever necessary.

Date : 31st March, 2012
Place : Ahmedabad

For, Bodal Chemicals Ltd.
Suresh J. Patel, Chairman & M.D.